



Brian A. Schroeder

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Brian A. Schroeder is the founder of OCIO Monitor, a specialty consulting firm that provides due diligence of investment consultants and outsourced chief investment officers. He has over 30 years of institutional investment experience as both a manager and a consultant. Schroeder has spoken at the International Foundation Trustees Masters Program (TMP) and the Investments Institute as well as the ISCEBS Symposium. His articles have been published in Benefits Magazine, including "Multi-balanced Model: The Missing Link in Investment Approaches?" in July 2014, "3 Simple Strategies for Adopting a Passive Investment Consulting Approach" in May 2019 and, in July 2020, "Investing in Response to the Covid-19 Response." In 2014, Schroeder founded an indoor learning and play center for special needs children and their families in Berkeley, California and continues to support and advocate for special needs families in Utah. In 2019, he was appointed to the Riverton City Economic Development Committee. Schroeder has a bachelor of arts degree in economics from California State University, East Bay and a master of science degree in financial analysis and investment management from Saint Mary's College of California.